

ASTRAL FOODS LIMITED  
"Astral Foods"  
(Reg. No. 1978/003194/06)  
(Incorporated in the Republic of South Africa)  
Share Code: ARL  
ISIN Code: ZAE000029757

#### Trading Statement Update

With reference to the trading statement published by Astral Foods on 30 January 2013, the company confirms that it has a reasonable degree of certainty that earnings per share and headline earnings per share for the six months ended 31 March 2013 will be down between 45% and 65% and 75% and 95% respectively, compared to the six months ended 31 March 2012. The results, on which this trading statement update was based, were not audited or reviewed by the company's auditors.

Pretoria  
30 April 2013

Sponsor  
J.P. Morgan Equities South Africa (Pty) Limited